

The Overwhelming Case For Equities

The key numbers over 60 years.



The rising capital values and rising dividend income of the great companies of the world makes it the perfect antidote to the destructive force of inflation.

63

1962

61x

2022

THE STOCK MARKET
(S&P 500 Index Value)



2.2

1962

31x

2022

THE STOCK MARKET DIVIDENDS
(S&P 500 Dividend Income)



30.4

1962

10x

2022

INFLATION
(US Consumer Price Index)



Source: U.S. Bureau of Labor Statistics, Stern School of Business at New York University, Humans Under Management. Oakwood Financial Advisors is regulated by the Central Bank of Ireland. *For illustrative purposes only.*